

Statement of Disclosures

As per Regulation 52(4) of SEBI (Listing Obligations And Disclosure Requirements) Regulations 2015, in formation as on 30-09-2020 to be submitted to Stock Exchange and

to be communicated to the bondholders in respect of following Private Placement Bonds of KSFC

Bonds description	KSFC 8.58% Bonds 2020	KSFC 8.66% Bonds 2022	KSFC 9.49% Bonds 2023	KSFC 9.19% Bonds 2024
ISIN	INE549F 08533	INE549F 08475	INE549F 08491	INE 549F 08525
Credit Rating	AA - (CE)	AA - (CE)	AA - (CE)	AA - (CE)
Rating details	AA - (CE)	AA - (CE)	AA - (CE)	AA - (CE)
Asset Cover available	Not applicable in terms of Regulation 54(3) of SEBI Listing Regulations 2015			
Debt Equity ratio as on 30-09-2020	4.91:1			
Previous due date (as on 30-09-2020) for the payment of interest/principal and whether the same has been paid or not	28-Aug-20 Payment was made promptly	15-Jan-20 Payment was made promptly	16-Sep-20 Payment was made promptly	31-Jul-20 Payment was made promptly
Next due date (as on 30-09-2020) for the payment of interest/principal	Bonds redeemed fully on 24-Dec-20	15-Dec-20	16-Mar-21	01-Feb-21
Debt Service Coverage Ratio	0.91			
Interest Service Coverage Ratio	1.44			
Debiture Redemption Reserve	KSFC is a Public Financial Institution within the meaning of clause (72) of Section 2 of the Companies Act 2013. As per sub rule (7)(b)(i) &(ii) of Rule 18 of the Companies (Share Capital and Debiture) Rules 2014 dated 31-03-2014, issued by the Ministry of Corporate Affairs, no DRR is required in the case of the Private Placement bonds			
Net worth (Rs lakhs)	76576.10			
Net profit after tax (Rs lakhs)	626.52			
Earnings per share (Rs)	1.31			

As Debiture Trustee, we have taken note of the above contents

AUTHORIZED SIGNATORY
CANARA BANK

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